Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



## **CONCORD HEALTHCARE GROUP CO., LTD.**

美中嘉和醫學技術發展集團股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2453)

## PLEDGE OF SHARES BY CONTROLLING SHAREHOLDER

This is a voluntary announcement made by Concord Healthcare Group Co., Ltd. (the "**Company**", together with its subsidiaries, the "**Group**") in accordance with Rule 13.17 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

Reference is made to the announcement of the Company dated July 10, 2024 (the "Announcement") in relation to pledge of the 23,070,000 domestic shares of the Company by Shanghai Medstar in favor of China Credit as a security for the loan facility up to a maximum aggregate amount of RMB500,000,000 (the "Pledged Shares"). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as defined in the Announcement.

Pursuant to the terms and conditions of, and to further secure the obligations of the Company under the loan agreement entered into previously on July 10, 2024 between the Company and China Credit related to the Pledged Shares, Shanghai Medstar agreed to further pledge additional 64,100,000 domestic shares of the Company (the "**Further Pledged Shares**") on October 14, 2024, representing approximately 33.34% of total shares directly held by Shanghai Medstar in the Company, in favor of China Credit. As at the date of this announcement, the aggregate domestic shares of the Company pledged by Shanghai Medstar, including the Pledged Shares and the Further Pledged Shares, represent approximately 12.17% of the total issued shares of the Company.

To the best knowledge of the Directors, China Credit is an independent third party of the Company and its connected persons.

By order of the Board Concord Healthcare Group Co., Ltd. 美中嘉和醫學技術發展集團股份有限公司 YANG Jianyu Chairman and Executive Director

Beijing, the People's Republic of China, October 14, 2024

As at the date of this announcement, the Board comprises (i) Dr. YANG Jianyu, Ms. FU Xiao and Mr. CHANG Liang as executive Directors; (ii) Mr. WANG Lei, Mr. CHEN Hongzhang and Mr. SHI Botao as non-executive Directors; and (iii) Ms. LI Xuemei, Mr. SUN Yansheng and Mr. NG Kwok Yin as independent non-executive Directors.